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## Successful Completion of A\$46.9 million Entitlement Offer

**New Century Resources Limited (New Century or the Company) (ASX:NCZ)** is pleased to announce the successful completion of its 1 for 4 pro rata non-renounceable entitlement offer (**Entitlement Offer**) as announced on 27 October 2021.

The Entitlement Offer closed on 19 November 2021 with applications for 158,126,248 fully paid ordinary shares (**New Shares**), valued at approximately A\$24.5 million. The Entitlement Offer shortfall was 144,355,764 New Shares (valued at approximately A\$22.4 million) which has been fully allotted to existing and new shareholders.

The total raised under the Entitlement Offer (approximately A\$46.9 million) was the full amount as disclosed in the Prospectus (see ASX announcement dated 28 October 2021).

The New Shares under the Entitlement Offer will be issued on 26 November 2021 and are expected to begin trading on the ASX on 29 November 2021. The New Shares will rank equally with existing ordinary shares on issue.

New Century is also pleased to announce the execution of the long form documentation for the new environmental bond facility (**New EBF**) at the Century Mine, another key milestone for the Company's transformational ESG focused growth transaction announced on 27 October 2021. The Company is scheduled to close the New EBF on 30 November 2021.

**This announcement is approved for release by the Board of New Century.**

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